

WEL/SEC/2018

December 20, 2018

To,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra - Kurla Complex,
Bandra (East),
Mumbai - 400 051.
Stock Symbol: WELENT

BSE Limited
1st Floor, New Trading Wing,
Rotunda Bldg, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.
BSE Scrip Code: 532553

Ref: Change of Appointed Date for proposed Scheme of Amalgamation of Welspun Enterprises Limited ("Amalgamated Company" or "Transferee Company") and Anjar Road Private Limited ("Amalgamating Company" or "Transferor Company")

This is reference to our earlier letter dated September 21, 2018 informing about the proposed Scheme of Amalgamation of Welspun Enterprises Limited ("Amalgamated Company" or "Transferee Company") and Anjar Road Private Limited ("Amalgamating Company" or "Transferor Company") and their respective shareholders and creditors ("the Scheme") and the No-objection Letters dated December 3, 2018 issued by the stock exchanges to the proposed Scheme.

This is to inform you that the Board of Directors of the Company have, by way of a circular resolution, considered and approved the change of Appointed Date of the Scheme from September 21, 2018 to December 10, 2018. Apart from the said change, all other clauses of the Scheme (including consideration clause) remain as is.

We request you to take the above on the record and oblige. If you require any further clarification/information, we would be happy to provide the same.

Thanking you.

Yours faithfully

For Welspun Enterprises Limited



Priya Pakhare
Company Secretary
FCS - 7805



Welspun Enterprises Limited

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

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E-mail : companysecretary_wel@welspun.com Website : www.welspunenterprises.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

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Corporate Identity Number: L45201GJ1994PLC023920