

Pg 332-334)

Date: September 27, 2018

Τo. BSE Limited 1st Floor, New Trading Wing. Rotunda Bldg, P.J. Towers, Dalal Street, Fort. Mumbai - 400 001. BSE Scrip Code: 532553

National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G. Block, Bandra-Kuria Complex, Mumbai - 400 051. NSE Symbol: WELENT

Ref: Compliance Report

Dear Sir/Madam,

It is hereby certified that the draft scheme of amalgamation involving Walspun Enterprises Limited ("WEL" or "Transferee Company") and Anjar Road Private Limited ("Amalgamating Company" or "Transferor Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

51.	Reference	Particulars	Whether Complied or not & How
1	Regulations 17 to 27 of LODR Regulations.		Complied. Enclosed as Annexure - 17 with the Application
2	Regulation 11 of LODR Regulations	securities lavvs	Complied.
Reg	uirements of this circul	ar	
(a)	Paca (I)(A)(2)	Submission of documents to Stock Exchanges	Complied. The documents have been submitted vide our application dated September 27, 2018 with BSE and September 27, 2032

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(b)	Para (1)(A)(3)	Conditions for schemes of errangement involving unlisted entities	Complied. The Transferee company will be complying with conditions mentioned at point (a) and (b) of Para (I)(A)(3) of the Circular. The transferee company is listed on BSE and NSE having nationwide terminals.
(c)	Pare (I)(A)(4) (a)	Submission of Valuation Report	Complied. Enclosed as Annexure - 3 with the application.
(a)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied. Enclosed as Annexure - 8 with the application.
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied. Enclosed as Annexure - 2 with the application.

Thanking You.

Yours Faithfully,

For Welspun Enterprises Limited

Managing Director

DIN - 00036419

Priya Pakhare Company Secretary

FCS - 7805

Shriniwas Kargutkar Chief Financial Officer

Welspin Enterprises Limited (Forming known as Welspin Projects Limited)
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ANNEXURE - 9A

Date: September 27, 2018

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BSE Limited

1st Floor, New Trading Wing,

Rotunda Bldg, P.J. Towers,

Dalal Street, Fort,

Mumbal - 400 001.

BSE Scrip Code: 532553

National Stock Exchange of India Ltd.,

Exchange Plaza, 5th Floor,

Plot No. C/1, G. Block,

Bandra-Kurla Complex,

Mumbai - 400 051.

NSE Symbol: WELENT

Ref: Compliance with all the Accounting Standards

Dear Sir/Madam,

Certified that the accounting treatment provided in the draft scheme of Amalgamation of Anjar Road Private Limited ("Amalgamating Company" or "Transferor Company") with Welspun Enterprises Eirnited ("Amalgamated Company" or "Transfered Company") are in compliance with all the Accounting Standards applicable to a listed entity.

Thanking You.

Yours Faithfully,

For Weispun Enterprises Limited

Sandeep Garg Managing Director

DIN - 00036419

Priva Pakhare

Company Secretary

FCS - 7805

Shriniwas Kargutkar Chief Financial Officer

Welspun Entroprises Limesa (Formely Incomes Welspun Projects Emilion)

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