

WEL /SEC/2024 February 14, 2024

To,

BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block-G,
Dalal Street, Fort,	Bandra Kurla Complex, Bandra (East),
Mumbai - 400 001.	Mumbai - 400 051.
Scrip Code: 532553	NSE Symbol: WELENT

Dear Sir / Madam,

Sub: Scheme of Amalgamation of Welspun Infraconstruct Private Limited ('the Transferor Company 1') and Welspun-Kaveri Infraprojects JV Private Limited ('the Transferor Company 2') and Corbello Trading Private Limited ('the Transferor Company 3') and RGY Roads Private Limited ('the Transferor Company 4') with Welspun Enterprises Limited ('the Transferee Company') and their respective shareholders ('Scheme') under section 230 read with section 232 of the Companies Act, 2013

Further to the letter dated February 7, 2024, we wish to inform you that each of the Transferor Companies and the Transferee Company have filed the Form INC-28 with the ROC today i.e. February 14, 2024 and accordingly, the Scheme has become effective from today i.e. February 14, 2024.

The Appointed Date for the Scheme is April 1, 2022 for the Transferor Company 1, May 6, 2022 for Transferor Company 2, September 5, 2022 for the Transferor Company 3 and September 28, 2022 for the Transferor Company 4.

This is to further inform that as the Scheme involves merger of wholly-owned subsidiaries with the Company, and no fresh equity share are to be issued by the Company in terms of the Scheme, there is no effect on the issued, subscribed and paid-up share capital of the Company pursuant to effectiveness of the Scheme.

We request you to take the aforesaid on your record.

Thanking you.

For Welspun Enterprises Limited

Nidhi Tanna Company Secretary ACS - 30465

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013, India T: +91 22 6613 6000 / 2490 8000 | F: +91 22 2490 8020 E-mail: companysecretary_wel@welspun.com | Website: www.welspunenterprises.com

E-mail. companysecretary_wel@weispun.com | website. www.weispunenterprises.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370110. India T: +91 28 3666 2222 | F: +91 28 3627 9010

Corporate Identity Number: L45201GJ1994PLC023920