

WEL/SEC/2025

October 15, 2025

To,

BSE Limited Corporate Relationship Department, 2 nd Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 532553	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C-1, Block-G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051. NSE Symbol: WELENT
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Dear Madam/Sir,

Subject: Outcome of the Board Meeting in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

In continuation of our disclosure dated October 11, 2025, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. on October 15, 2025, considered and approved:-

- 1) raising of funds through issuance of 1,90,47,619 warrants carrying options to subscribe equity shares in the ratio of 1 (One) equity share having face value of Rs. 10/- each at an issue price of Rs. 525/- (Rupees Five Hundred and Twenty-Five Only) (including premium of Rs. 515/-) for 1 (One) warrant, aggregating up to Rs. 1,000 Crore (Rupees One Thousand Crore Only), by way of preferential issue on private placement basis to the proposed Allottees as per **Annexure-I** in one or more tranches, subject to the approval of the members of the Company, and such other statutory and regulatory approvals as may be applicable.
- 2) convening of the Extra-Ordinary General Meeting of the members to seek approval of the shareholders for the aforesaid matter on Friday, November 07, 2025.

Disclosure as required under Regulation 30 read with Schedule III of SEBI Listing Regulations and SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure-II**.

The above information is also available on the Company’s website at www.welspunenterprises.com

The Board meeting commenced at 12:00 noon and concluded at 12:40 p.m.

We request you to take the above information on record.

Thanking you.

Yours faithfully,

For **Welspun Enterprises Limited**

Nidhi Tanna
Company Secretary
ACS-30465

Encl: as above

Welspun Enterprises Limited

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013, India

T: +91 22 6613 6000 / 2490 8000 | F: +91 22 2490 8020

E-mail: companysecretary_wel@welspun.com | Website: www.welspunenterprises.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370110. India

T: +91 28 3666 2222 | F: +91 28 3627 9010

Corporate Identity Number: L45201GJ1994PLC023920

Annexure-I**List of Proposed Allottees**

Sl. No.	Name of the Proposed Allottees	Category	No. of warrants / securities*
1)	Balkrishan Goenka (Trustee of Welspun Group Master Trust)	Promoter	71,23,809
2)	Authum Investment & Infrastructure Limited	Non-Promoter, Public	57,14,286
3)	Aryavardhan Trading LLP	Non-Promoter, Public	19,04,762
4)	Garnet Shelters Private Limited	Non-Promoter, Public	9,52,381
5)	Ravi Goenka (Partner of Shri Tirupati Trading Company)	Non-Promoter, Public	5,71,429
6)	Nirmal Kumar Gangwal	Non-Promoter, Public	3,80,952
7)	Tarun Jain	Non-Promoter, Public	2,85,714
8)	Geecee Ventures Limited	Non-Promoter, Public	2,85,714
9)	Winro Commercial (India) Limited	Non-Promoter, Public	6,66,667
10)	Vijay Mohanlal Parekh	Non-Promoter, Public	1,04,762
11)	Paresh Mohanlal Parekh	Non-Promoter, Public	1,04,762
12)	Aarti Bhatia	Non-Promoter, Public	6,66,667
13)	Avira Investment Private Limited	Non-Promoter, Public	2,85,714
Total			1,90,47,619

*Once warrants are exercised, each warrant shall be converted into 1 (One) fully paid-up equity share of the Company.

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Annexure-II

Sr. No.	Particulars	Details
1)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants carrying option to subscribe to Equity share in the ratio of 1 (One) equity share having face value of Rs. 10 each at an issue price of Rs. 525/- (Rupees Five Hundred and Twenty-Five Only) (including premium of Rs. 515/-) for 1 (One) warrant, aggregating up to Rs. 1,000 Crore (Rupees One Thousand Crore Only) within 18 months from the date of allotment of warrants in terms of the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws and subject to the approval of the members and other necessary regulatory, statutory and other approvals, permissions and sanctions, as may be applicable
2)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue on private placement basis
3)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Refer Annexure-I
4)	Names of the investors	Refer Annexure-I
5)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Once warrants are exercised, each warrant shall be converted into 1 (one) fully paid-up equity share of the Company. Further, for number of investors kindly refer to Annexure-I
6)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Warrants are convertible into 1 (One) fully paid-up equity shares of the Company, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of warrants in one or more tranches, as the case may be and on such other terms and conditions as applicable
7)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Warrants remaining unconverted after the expiry of 18 (eighteen) months from the date of allotment shall lapse, and the amount paid by the Warrant holder on such Warrants shall stand forfeited

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