Q1FY27 RESULTS

REVENUE FROM OPERATIONS AT ₹774 CR. | EBITDA MARGIN AT 22.9%
ORDER BOOK AT ₹18,729 CR.

Mumbai, August 4, 2026: Welspun Enterprises Ltd. (“WEL” or “Company”), part of Welspun World, today announced its unaudited results for the quarter ended 30th June 2026.

KEY BUSINESS UPDATES

- Signed definitive agreement to divest the Aunta-Simaria road asset at an enterprise value of approximately ₹1,000 crore.
- Received all the clearances for the Dharavi–Ghatkopar Tunnel Project, paving the way for accelerated construction.
- Executed Sub-Concession Agreement for the Pune–Shirur Road Project.
- Consolidated cash & cash equivalents stood at ₹1,792 crore as on June 30, 2026.

Commenting on the performance, Mr. Sandeep Garg, Managing Director – Welspun Enterprises, said,

“We had a soft quarter amidst a challenging operating environment, although we maintained a strong EBITDA margin of 22.9%, which reflected the resilience of our operating model and execution discipline.

The Sub-Concession Agreement for the Pune–Shirur Road Project has been executed. We also received the long-awaited High Court clearance for the Dharavi–Ghatkopar Tunnel Project recently. These developments mark key progress in these large projects.

The signing of the definitive agreement for the divestment of the Aunta-Simaria road asset is another instance of successful execution of a project lifecycle in line with our capital recycling strategy. This strategy enables us to consistently and sustainably create long-term shareholder value, while remaining asset-light.

Looking ahead, the Government's continued focus on infrastructure development and increasing private sector participation presents a significant opportunity across our core businesses in Water, Transportation and Tunneling infrastructure segments. Backed by strong execution capabilities, a healthy balance sheet and strategic clarity, we are poised to capitalize on these opportunities.

Supported by a well-diversified order book of over ₹18,700 crore and a robust bid pipeline across our businesses, we remain confident of delivering on our medium-term growth and profitability aspirations.”

CONSOLIDATED FINANCIALS

Particulars (₹ Crore)	Q1FY27	Q1FY26	YoY
Revenue from Operations	774	845	(8%)
Other Income	35	26	36%
Total Income	**808**	**871**	**(7%)**
EBITDA	**185**	**208**	**(11%)**
EBITDA margin (%)	**22.9%**	**23.9%**	**(95 bps)**
Profit Before Tax	122	154	(21%)
Profit After Tax from Ordinary Activities	**90**	**114**	**(20%)**
Loss from Discontinued Operations (Net of tax)	(34)	(13)	-
Profit After Tax	56	101	(44%)

ABOUT WELSPUN ENTERPRISES LTD.

Welspun Enterprises Ltd. (WEL), part of Welspun World, is an infrastructure development company focusing on Transportation, Water, Wastewater and Tunnelling segments. The Company also has investments in Oil & Gas exploration. Backed by experienced management and strong parentage, WEL, along with its subsidiary Welspun Michigan Engineers, have a proven track record with the execution of water infrastructure projects and over 1,000 kms of road projects. For further information please visit www.welspunenterprises.com

ABOUT WELSPUN WORLD

Welspun World is one of India's fastest growing global conglomerates, with businesses in Line Pipes, Home Textiles, and Infrastructure, Steel, Warehousing, New Energy, Advanced Textiles and Flooring solutions. With annual revenues of over USD 5 billion and presence of over three decades, Welspun has been recognized as a global leader in Home Textiles and Line Pipes, with existence in over 60 countries backed by a strong team of 40,000+ employees. The Group enjoys a strong relationship with almost all Fortune 100 companies operating in the Retail and O&G sectors and has been continuously following global ESG practices as a responsible conglomerate. For further information please visit www.welspun.com

For further information please visit www.welspunenterprises.com or contact the Investor Relations team at: investorrelations_WEL@welspun.com