

WEL/SEC/2020

May 28, 2020

To,

BSE Limited 1st Floor, Rotunda Bldg, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: 532553	National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. NSE Symbol: WELENT
--	---

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures.

Kindly note that allotment of 1,750 Rated, Listed, Secured, Redeemable Non-Convertible Debentures ("NCDs") having face value of Rs. 10,00,000/- each aggregating to Rs. 175 Crore on Private Placement basis was approved by the Finance & Administration Committee of the Board of Directors of the Company on May 27, 2020. The details of NCDs are as follows:

Security Name	8.85% Welspun Enterprises Limited 2023
Size of the issue	Rs. 175 Crore
Rating of the Instrument	BWR AA-
Listing	The NCDs are proposed to be listed on Wholesale Debt Market segment of BSE
Tenure of the instrument	3 years
Interest/Coupon Rate	8.85% p.a. payable annually
Details of redemption	May 27, 2023, Redepmtion At Par

Please take the above mentioned on record.

Thanking you.

For **Welspun Enterprises Limited**

Priya Pakhare
Company Secretary
FCS - 7805

Welspun Enterprises Limited

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020

E-mail : companysecretary_wel@welspun.com Website : www.welspunenterprises.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 28 3666 2222 F : +91 28 3627 9010

Corporate Identity Number: L45201GJ1994PLC023920